

Section 7

FINANCIAL SECTOR & INVESTMENT

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Table (31): Capital Market Main Indicators ^{1/}

	Jun-21	Jun-22	Jun-23	Jun-24	Jun-25	May-26	Jun-26	Jul-26	Aug-26
EGX-30 Index (Previously CASE-30) ^{2/}	10,257	9,226	17,665	27,766	32,858	52,659	50,488	53,442	54,866
Monthly Return (%)	-0.5	-9.1	1.0	3.1	0.5	1.7	-4.1	5.9	2.7
Market Capitalization ^{4/} (LE Billion)	667	622	1,162	1,876	2,346	3,759	3,679	3,937	4,287
In % of GDP ^{5/} *	10.0	7.9	11.4	13.5	12.9	17.7	17.3	16.1	17.5
Traded Shares and Securities									
Value (In LE millions)	95,825	55,298	69,183	743,135	1,308,642	1,566,473	2,646,226	2,346,620	2,338,132
Monthly Change (%)	59.5	-36.2	50.2	--	25.4	-28.7	68.9	-11.3	-0.4
Annual Change (%)	83.9	-42.3	25.1	974.2	76.1	50.1	102.2	52.7	81.0
Listed Bonds (LE Million)	1,869,740	2,487,192	2,514,296	2,402,296	3,344,774	--	--	--	--
Government ^{6/} , of which:	1,832,187	2,441,624	2,434,292	2,269,909	3,222,551	--	--	--	--
Bonds of the primary dealers	1,832,135	2,441,571	2,434,237	2,269,851	3,222,490	--	--	--	--
Companies	2,420	2,850	4,907	6,735	6,697	--	--	--	--
Securitization ^{7/}	35,133	42,718	75,097	125,652	115,526	--	--	--	--
Net Foreigners Purchases									
Value (In US\$ millions)	-38.7	536.0	265.7	36.7	42.0	132.2	172.2	153.6	229.9
In % of Overall Trade	8.9	18.8	5.1	9.5	7.8	7.7	8.8	8.1	7.6
Other Indicators									
Price / Earning Ratio ^{8/ 9/}	17.7	13.3	14.7	14.0	14.3	17.2	16.9	18.7	19.2
Dividend Yield (%) ^{9/10/}	6.0	7.9	6.5	6.5	5.7	4.7	4.6	4.2	3.5

Source: The Egyptian Stock Exchange, the Capital Market Authority and the Central Bank of Egypt.

-- Data unavailable.

1/ It is worth noting that the Egyptian Exchange was closed from 28/1/2011 to 22/3/2011 due to the uprisings in Egypt.

2/ The biggest 30 companies in terms of liquidity and value. Index = 1000 on 1/1/1998.

3/ Calculated as standard deviation of daily returns during the period.

4/ Calculated by multiplying outstanding number of shares by their prevailing market prices.

5/ GDP was revised.

6/ Including Treasury bonds (encompassing primary dealers), housing bonds and development bonds.

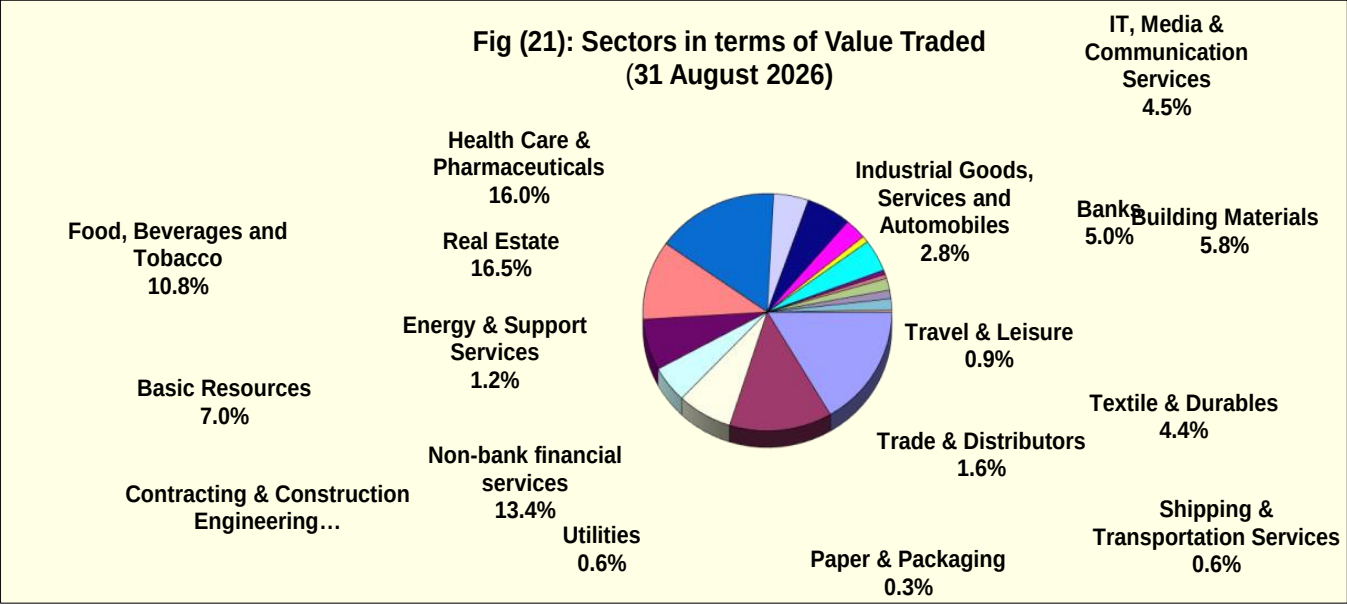
7/ Securitization bonds were listed on the Egyptian Exchange as of September 2006.

8/ Price / earning ratio, also known as the " Multiple" , is calculated by dividing the market price of each stock by its annual earnings.

9/ Calculated for the most active 50 companies.

10/ Annual dividends / current stock price.

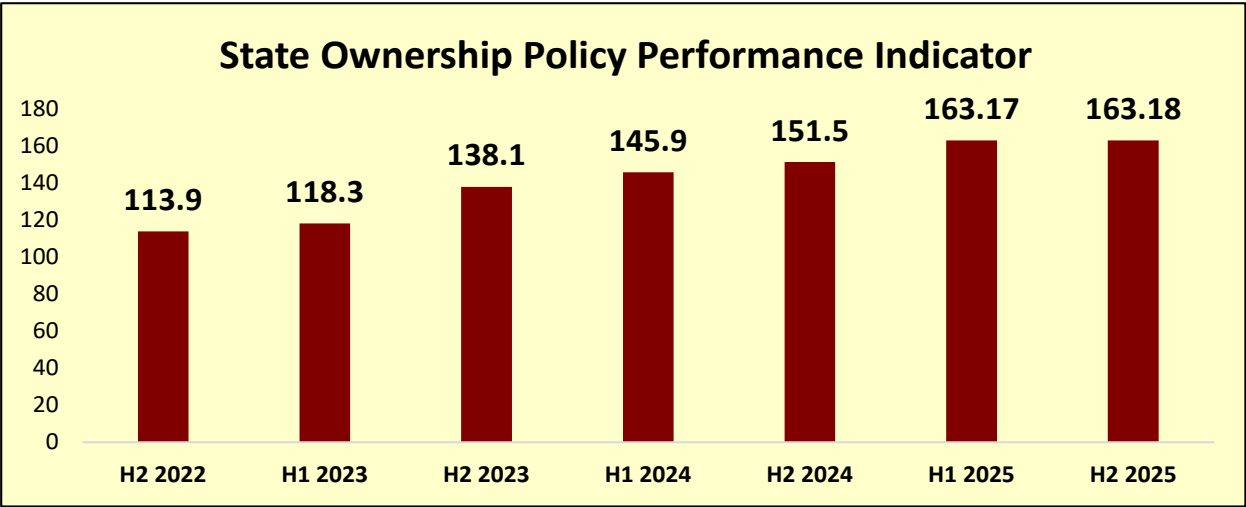
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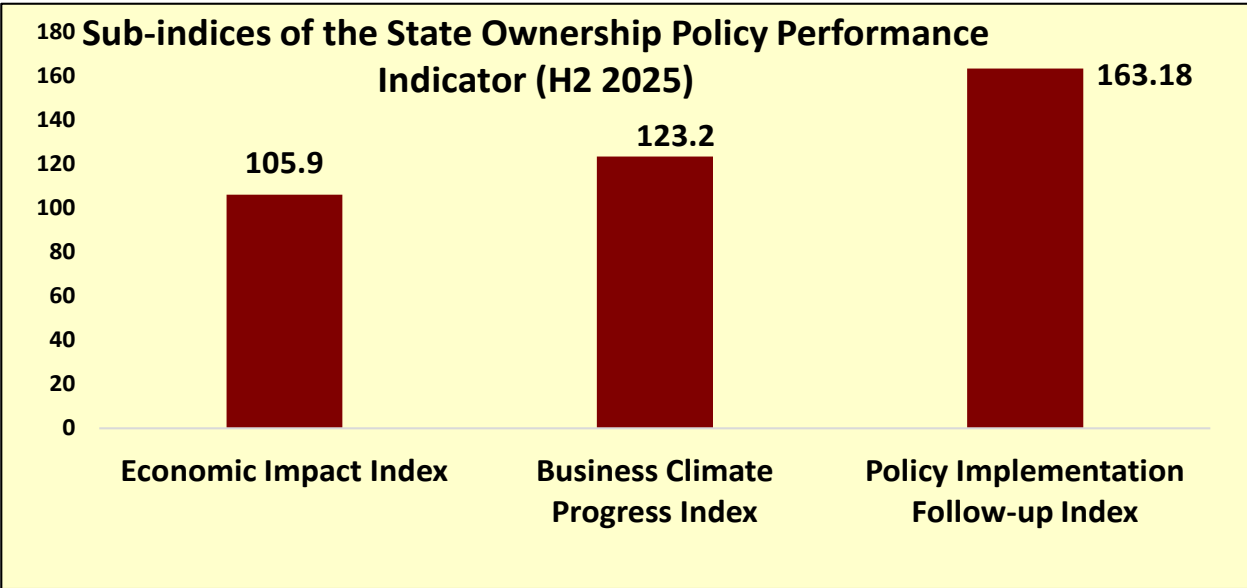
Source: The Egyptian Stock Exchange Monthly Bulletin.

1/ Includes Electrical Equipment and Engineering, Media, Trade, Information Technology, Agriculture and Fishing, Paper, Packaging and Plastics, Mills and Storage, Miscellaneous Services, Retailers and Consumer Household Goods.

Table (32): State Ownership Policy Performance Indicator
 (Period: H2 2022 – H2 2025)



Source: Information and Decision Support Center (IDSC).
 *Above 100 points Indicates a relative improvement in performance compared to the base period (H1 2022). Below 100 points, reflects a relative decline in performance compared to the reference period.



*Economic Impact Index: (Monitors private sector investment, credit to private sector, employment, and non-petroleum export;
 *Business Climate Progress Index: (Measures the ease of operation for the private sector).
 *Policy Implementation Follow-up Index: (Tracks adherence to the State Ownership Policy document's roadmap and targets).
 *Above 100 points Indicates a relative improvement in performance compared to the base period (H1 2022). Below 100 points, reflects a relative decline in performance compared to the reference period.

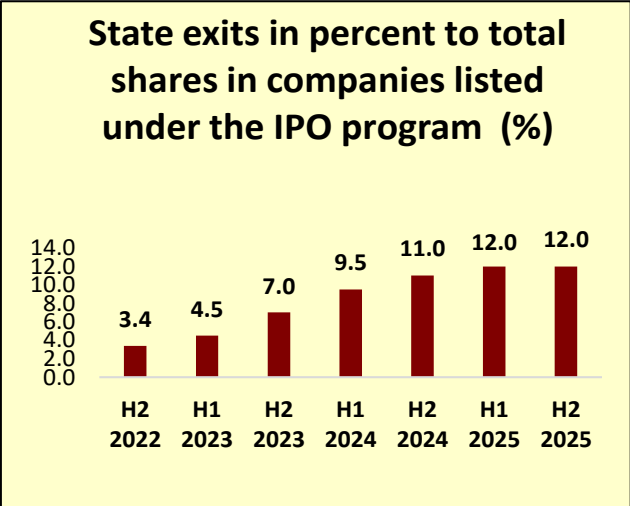
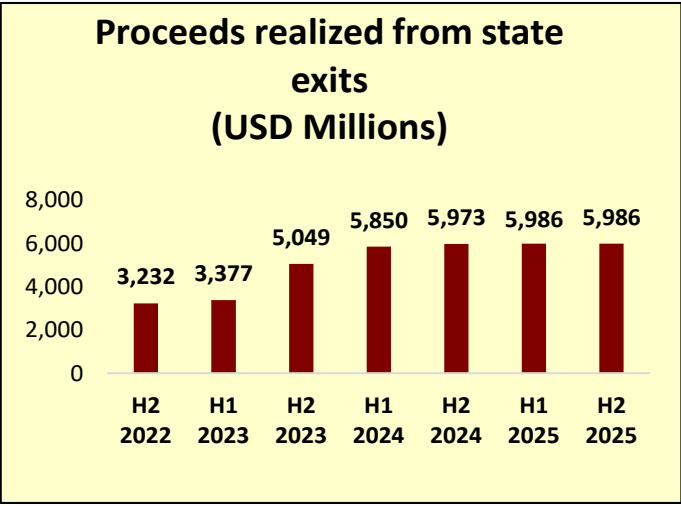
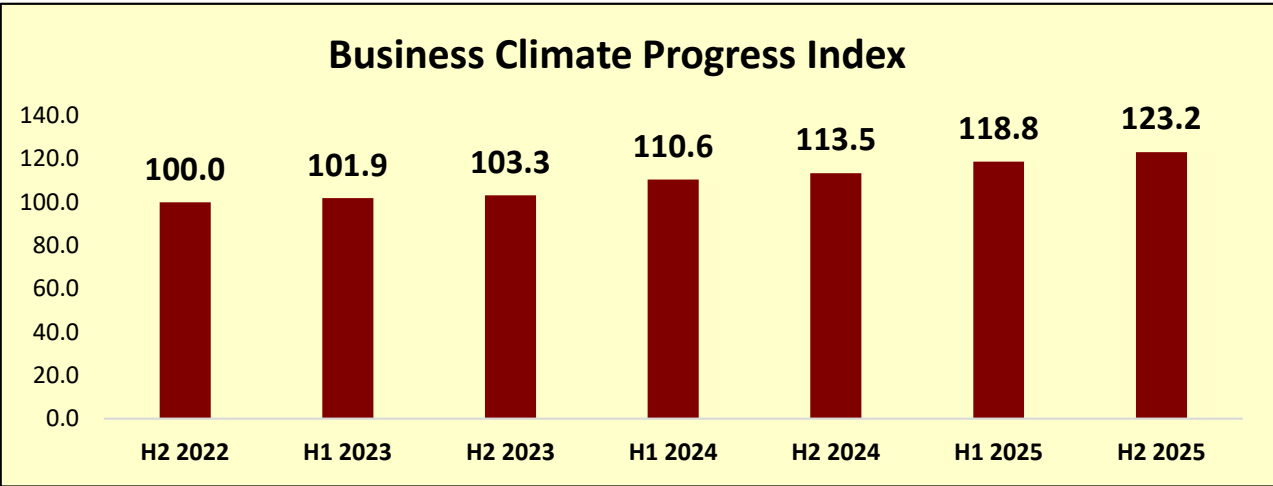


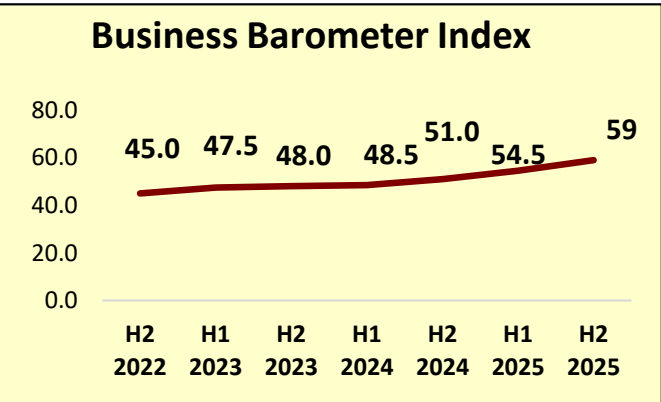
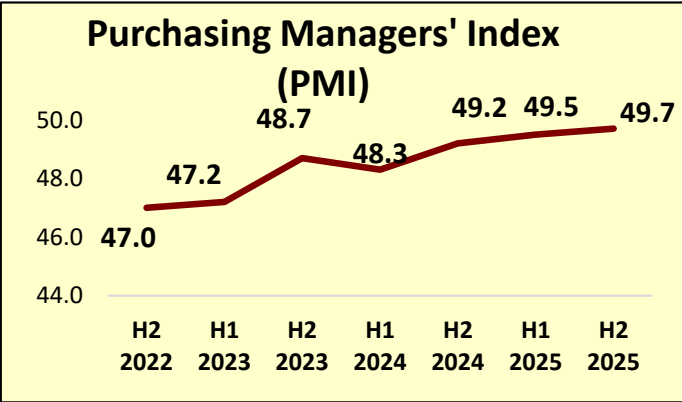
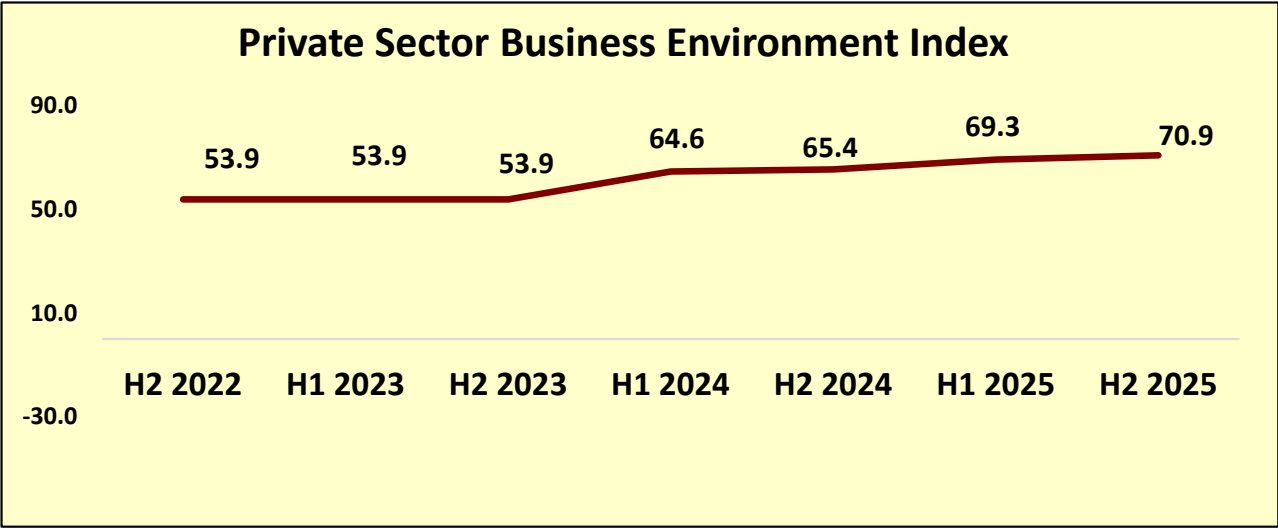
Table (33): Business Climate Progress Index
(Period: H2 2022 – H2 2025)



Source: Information and Decision Support Center (IDSC).

*Business Climate Progress Index. This pillar assesses three sub-indices: Private Sector Business Environment Index/ Purchasing Managers' Index (PMI)/ Business Barometer Index.

*The Scale is from 0 to 100 points. Where, 100 points: Represents absolute optimism regarding the private sector business climate. As the value approaches 100, it indicates an improvement in company performance and expectations; as it approaches zero, it reflects total pessimism.



*Purchasing Managers' Index (PMI) . Above 50 Indicates an expansion/recovery in the private sector. Below 50: Indicates a contraction or slowdown in economic activity

*Business Barometer Index. The Scale is from 0 to 100 points. Where, 100 points: Represents better performance and better expectations of firms.

**Table (34): Most Active 10 Companies and Sectors in Terms of Value Traded
in The Egyptian Stock Market**

The 10 Most Active Companies in Terms of Volume Traded - as of 31/8/2026

Company Name	Volume (Million Shares)	Value (LE Million)	Net Profit (LE Million)	Close Price (LE) **
1 Egyptian International Pharmaceuticals (EIPICO)	80.3	11,433.8	1,457.9	129.7
2 Commercial International Bank-Egypt (CIB)	71.4	9,932.2	82,258.8	136.3
3 El-Nile Co. For Pharmaceuticals And Chemical Industries	22.4	7,927.2	125.7	347.0
4 Golden Textiles & Clothes Wool	34.7	5,962.6	110.9	232.2
5 Glaxo Smith Kline	12.9	5,473.8	213.2	340.7
6 Creast Mark For Contracting And Real Estate Development	2,059.7	5,412.6	77.7	3.0
7 T M G Holding	54.2	5,288.0	18,202.0	97.0
8 Lotus For Agricultural Investments And Development	4,174.7	5,158.1	8.1	1.1
9 Sinai Cement	53.8	5,152.0	2,298.2	97.0
10 Zahraa Maadi Investment & Development	634.8	4,966.1	712.3	8.9

** Close price at the end of the month (LE)

The 10 Most Active Sectors in Terms of Value Traded - as of 31/8/2026

Sector	Volume (Million Shares)	Value (LE Million)	P/E Ratio	Average Dividend Yield%
1 Real Estate	13,875.2	48,636.8	19.1	1.9
2 Health Care & Pharmaceuticals	9,087.9	47,153.8	27.3	2.4
3 Non-bank financial services	14,071.1	39,344.5	18.3	2.9
4 Food, Beverages and Tobacco	13,180.3	31,720.0	25.7	2.8
5 Contracting & Construction Engineering	11,008.4	21,121.6	30.0	2.9
6 Basic Resources	840.2	20,544.0	14.2	3.9
7 Building Materials	711.4	17,128.7	18.2	5.4
8 Banks	206.1	14,635.7	5.2	5.5
9 IT , Media & Communication Services	2,272.1	13,384.6	13.4	3.1
10 Textile & Durables	1,338.8	12,822.7	15.8	5.8

Source: The Egyptian Stock Exchange Monthly Bulletin.

- Data unavailable

Table (35) : Distribution of Outstanding Treasury Bills by Holder

	Jun-22	Jun-23	Jun-24	Jun-25	Dec-25	Jan-26	Feb-26	Mar-26
Outstanding Balance	1,518,658	2,176,129	3,556,749	4,387,003	5,752,073	5,904,776	6,186,457	5,904,858
Foreign Customers	157,057	388,421	1,765,972	1,906,995	2,449,311	2,525,043	2,378,418	1,969,257
Companies dealing in Securities	2,212	3,743	246	815	2,644	3,671	3,778	3,444
Holding and Investment companies	55,369	56,420	60,723	77,182	120,664	132,252	148,233	155,199
Banks	848,892	969,506	840,923	1,748,099	1,998,122	1,661,082	1,908,321	2,058,100
Public banks	340,102	287,138	239,329	463,030	382,420	371,999	464,540	579,704
Private banks	364,685	458,313	502,672	699,648	1,054,065	1,056,497	1,179,514	1,207,260
Foreign banks- branches	61,751	84,787	22,192	463,030	382,420	57,546	67,578	78,454
National Investment Bank	6,161	20,750	21,200	28,717	41,147	46,143	51,147	47,647
Specialized banks	76,193	118,518	76,730	110,887	138,070	128,897	145,542	145,035
Insurance Companies	46,323	44,538	59,669	65,072	76,994	75,371	77,349	78,939
Public Sector	32,286	9,461	8,835	11,610	20,645	21,112	22,173	22,845
Private Sector ^{1/}	14,037	35,077	50,834	53,462	56,349	54,259	55,176	56,094
Mutual Funds	88,340	108,140	126,038	159,878	234,867	254,261	290,438	294,680
Insurance Funds	77,419	152,864	71,127	50,508	67,999	74,425	75,038	73,428
Housing & Construction Sector	7,558	16,448	11,318	17,399	33,720	38,001	43,825	41,263
Trade Sector	2,260	3,779	1,900	836	1,112	977	841	1,295
Manufacturing Sector	6,372	8,288	9,629	15,882	6,320	11,320	13,204	14,099
Financial Sector	1,859	1,712	1,697	2,118	4,606	5,454	5,571	5,544
Transporation, Electricity, Gas, and Health Sector	3,281	2,780	2,068	2,529	4,941	5,674	6,037	5,952
Household Sector	22,277	27,113	12,540	10,763	53,836	72,382	93,302	103,529
Oil & Mining Sector	12,883	26,814	4,102	11,389	18,436	21,044	21,661	20,608
Services Sector	25,421	25,042	17,000	33,816	40,389	52,240	65,083	52,834
Others ^{2/}	161,135	340,521	446,544	24,354	41,906	37,885	45,245	45,015

Source: Central Bank of Egypt.

1/ Includes private and foreign branches companies.

2/ Includes T-Bills worth LE 45 billion issued in favor of the Central Bank. Issuance was according to an agreement between the Central Bank of Egypt and the Ministry of Finance. This LE 45 billion T-bills were retired during first quarter of FY06/07.

Table (36) : Securities Held by Banks ^{1/}

(LE Million)

	Jun-21	Jun-22	Jun-23	Jun-24	Jun-25	Dec-25	Jan-26	Feb-26
Total Securities	2,871,055	3,739,698	4,855,781	5,228,033	7,113,855	7,825,802	7,800,887	8,145,145
In Local Currency	2,511,806	3,125,730	3,842,875	3,616,573	5,416,752	6,045,315	6,025,335	6,333,051
In Foreign Currency	359,249	613,968	1,012,906	1,611,460	1,697,103	1,780,487	1,775,552	1,812,094
Government Sector	2,730,715	3,555,335	4,583,720	4,826,165	6,644,188	7,148,490	7,109,428	7,439,332
In Local Currency (of which	2,401,298	2,985,974	3,657,200	3,372,212	5,138,499	5,666,082	5,642,749	5,950,383
In Foreign Currency	329,417	569,361	926,520	1,453,953	1,505,689	1,482,408	1,466,679	1,488,949
Public Business Sector	341	300	910	1,234	1,098	2,139	2,061	2,272
In Local Currency	341	300	910	1,234	1,098	2,139	2,061	2,272
Private Business Sector	125,174	155,938	222,301	306,375	341,237	445,654	454,144	455,631
In Local Currency	110,158	139,453	184,762	243,125	277,154	377,093	380,524	380,395
In Foreign Currency	15,016	16,485	37,539	63,250	64,083	68,561	73,620	75,236
Foreign Sector	14,825	28,125	48,850	94,259	127,332	229,519	235,254	247,910
In Local Currency	9	3	3	2	1	1	1	1
In Foreign Currency	14,816	28,122	48,847	94,257	127,331	229,518	235,253	247,909

Source: Central Bank of Egypt.

-- No Issuance during the period.

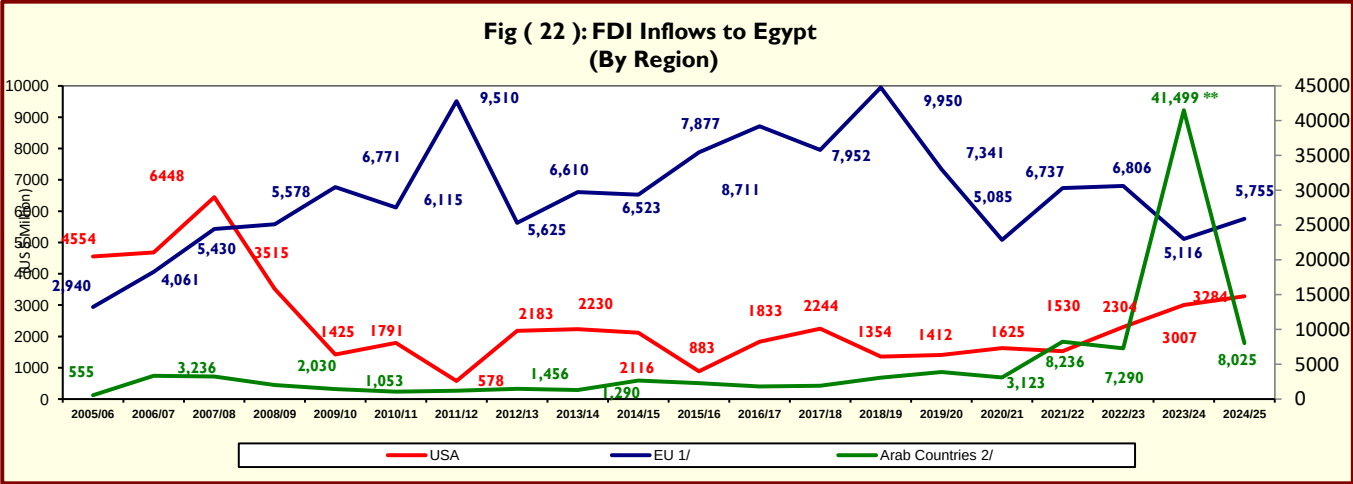
1/ Excludes securities held by the Central Bank of Egypt.

Table (37): Net Foreign Direct Investments By Countries

(US\$ Million)

	Annual Profile					Quarterly Profile			
	2020/21	2021/22	2022/23	2023/24	2024/25	2024/2025 Jan-Mar	2024/2025 Apr-Jun	2025/2026 Jul-Sep	2025/2026 Oct-Dec
Total Net Foreign Direct Investment	22615	35474	10039	46063	12224	3770	2411	2406	6866
I. Inflows (Of which)	13915	22206	23053	56654	23677	6858	5424	5223	10649***
USA	1625	1530	2304	3007	3284	889	722	610	620
Germany	300	633	356	422	446	135	89	100	311
France	276	551	591	484	767	328	191	97	68
U.K.	1770	1990	2001	2943	2882	738	712	587	688
Spain	55	125	161	123	123	45	16	39	48
Netherlands	1329	2148	1127	924	867	203	215	362	273
Saudi Arabia	325	492	2410	776	1135	345	258	246	287
U.A.E	1411	5656	3009	38943**	4733	1524	1031	1011	1678
Kuwait	354	669	633	548	872	267	205	251	320
Bahrain	246	458	337	306	330	58	100	66	119
Oman	0	-5	4	13	68	47.5	6.1	13.4	2.8
Switzerland	471	649	943	739	442	81	105	109	138
Other Countries	5751	7308	9177	7427	7728	2199	1772	1732	6098***
II. Outflows	8701	13268	13014	10590	11453	3088	3013	2817	3783

Source: Central Bank of Egypt.



Source: Central Bank of Egypt.

1/ Includes Austria, Belgium, Denmark, Cyprus, France, Germany, Greece, Italy, Luxembourg, Portugal, Romania, Spain, Sweden, The Netherlands and U.K.

2/ Includes Bahrain, Jordan, Kuwait, Lebanon, Libya, Oman, Qatar, Saudi Arabia, Tunisia, U.A.E. and others.

** The notable increase in FDI inflow from Arab Countries in the year 2023/2024, is mainly due to the increase in FDI inflows to Egypt from the United Arab Emirates due to increased inflows from Ras Elhekma deal in the Fiscal Year 2023/2024.

*** This notable increase is mainly due to inflows from Alam ElRoum project from Qatar.